

# ClientTrack Intake – Client Information

\*Begin 2-25-12

Date of Enrollment: _____ Staff: _____							
Intake information entered into ClientTrack by: _____ on _____							
<b>First Name:</b> _____ <b>Last Name:</b> _____ <b>MI:</b> _____ <b>Phone #</b> _____ <b>Alias'</b> (may include maiden names, nicknames): _____							
<table style="width:100%;"> <tr> <td style="width:33%;"> <b>Soc. Sec. #:</b> _____  <input type="checkbox"/> Don't know  <input type="checkbox"/> Refused  <b>Date of Birth:</b> _____  <b>Date of Birth Quality:</b>  <input type="checkbox"/> Approximate or partial DOB reported  <input type="checkbox"/> Full DOB reported  <input type="checkbox"/> Don't know  <input type="checkbox"/> Refused  <b>Age at Program Entry</b> _____         </td> <td style="width:33%;"> <b>Gender:</b>  <input type="checkbox"/> Male  <input type="checkbox"/> Unborn  <input type="checkbox"/> Transgender              female to male  <input type="checkbox"/> Transgender              male to female  <input type="checkbox"/> Other         </td> <td style="width:33%;"> <b>Marital Status:</b>  <input type="checkbox"/> Single  <input type="checkbox"/> Never married  <input type="checkbox"/> Divorced  <input type="checkbox"/> Married &amp; living w/spouse  <input type="checkbox"/> Married &amp; not living w/spouse  <input type="checkbox"/> Common law  <input type="checkbox"/> Living together  <input type="checkbox"/> Widowed  <input type="checkbox"/> Other         </td> </tr> <tr> <td></td> <td> <b>Pregnant?</b>  <input type="checkbox"/> Yes  <input type="checkbox"/> No            Due date: _____         </td> <td></td> </tr> </table>		<b>Soc. Sec. #:</b> _____ <input type="checkbox"/> Don't know <input type="checkbox"/> Refused <b>Date of Birth:</b> _____ <b>Date of Birth Quality:</b> <input type="checkbox"/> Approximate or partial DOB reported <input type="checkbox"/> Full DOB reported <input type="checkbox"/> Don't know <input type="checkbox"/> Refused <b>Age at Program Entry</b> _____	<b>Gender:</b> <input type="checkbox"/> Male <input type="checkbox"/> Unborn <input type="checkbox"/> Transgender female to male <input type="checkbox"/> Transgender male to female <input type="checkbox"/> Other	<b>Marital Status:</b> <input type="checkbox"/> Single <input type="checkbox"/> Never married <input type="checkbox"/> Divorced <input type="checkbox"/> Married & living w/spouse <input type="checkbox"/> Married & not living w/spouse <input type="checkbox"/> Common law <input type="checkbox"/> Living together <input type="checkbox"/> Widowed <input type="checkbox"/> Other		<b>Pregnant?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No Due date: _____	
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<table style="width:100%;"> <tr> <td style="width:65%;"> <b>Address:</b>            Street Address: _____             City: _____ State: _____ Zip: _____             Email: _____         </td> <td style="width:35%;"> <b>Does client have State issued ID?</b>  <input type="checkbox"/> Yes  <input type="checkbox"/> No         </td> </tr> <tr> <td></td> <td> <b>HUD Grant</b> _____   <b>HUD Program</b> _____         </td> </tr> </table>		<b>Address:</b> Street Address: _____  City: _____ State: _____ Zip: _____  Email: _____	<b>Does client have State issued ID?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No		<b>HUD Grant</b> _____  <b>HUD Program</b> _____		
<b>Address:</b> Street Address: _____  City: _____ State: _____ Zip: _____  Email: _____	<b>Does client have State issued ID?</b> <input type="checkbox"/> Yes <input type="checkbox"/> No						
	<b>HUD Grant</b> _____  <b>HUD Program</b> _____						
<b>Emergency Contact Information</b>  Name: _____  Relationship: _____  Phone: _____  Alternate Phone: _____	<table style="width:100%;"> <tr> <td style="width:50%;"> <b>Ethnicity</b>  <input type="checkbox"/> Hispanic/Latino  <input type="checkbox"/> Non-Hispanic/Latino  <input type="checkbox"/> Don't Know  <input type="checkbox"/> Refused         </td> <td style="width:50%;"> <b>Race</b>  <input type="checkbox"/> American Indian or Alaskan Native  <input type="checkbox"/> Asian  <input type="checkbox"/> Black or African American  <input type="checkbox"/> Native Hawaiian or Pacific Islander  <input type="checkbox"/> White  <input type="checkbox"/> Don't Know  <input type="checkbox"/> Refused         </td> </tr> <tr> <td colspan="2"> <b>Does client have a disabling condition?</b>  <input type="checkbox"/> Yes      <input type="checkbox"/> Don't know  <input type="checkbox"/> No        <input type="checkbox"/> Refused         </td> </tr> </table>	<b>Ethnicity</b> <input type="checkbox"/> Hispanic/Latino <input type="checkbox"/> Non-Hispanic/Latino <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused	<b>Race</b> <input type="checkbox"/> American Indian or Alaskan Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American <input type="checkbox"/> Native Hawaiian or Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused	<b>Does client have a disabling condition?</b> <input type="checkbox"/> Yes <input type="checkbox"/> Don't know <input type="checkbox"/> No <input type="checkbox"/> Refused			
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<table style="width:100%;"> <tr> <td style="width:50%;"> <b>Veteran Status</b>            Veteran?  <input type="checkbox"/> Yes                      <input type="checkbox"/> Don't know  <input type="checkbox"/> No                         <input type="checkbox"/> Refused            If yes, Branch served: _____            Verification:  <input type="checkbox"/> VA Health Card  <input type="checkbox"/> DD214  <input type="checkbox"/> Other            Disabled Veteran?  <input type="checkbox"/> Yes  <input type="checkbox"/> No         </td> <td style="width:50%;"> <b>Duration of Service</b>  <input type="checkbox"/> Post September 11, 2001 (September 11 – Present)  <input type="checkbox"/> Persian Gulf Era (August 1991 – September 10, 2001)  <input type="checkbox"/> Post Vietnam (May 1975 – July 1991)  <input type="checkbox"/> Vietnam Era (August 1964 – April 1975)  <input type="checkbox"/> Between Korean and Vietnam War (February 1955 – July 1964)  <input type="checkbox"/> Korean War (June 1950 – January 1955)  <input type="checkbox"/> Between WWII and Korean War (August 1947 – May 1950)  <input type="checkbox"/> Don't Know  <input type="checkbox"/> Refused         </td> </tr> </table>		<b>Veteran Status</b> Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> Don't know <input type="checkbox"/> No <input type="checkbox"/> Refused If yes, Branch served: _____ Verification: <input type="checkbox"/> VA Health Card <input type="checkbox"/> DD214 <input type="checkbox"/> Other Disabled Veteran? <input type="checkbox"/> Yes <input type="checkbox"/> No	<b>Duration of Service</b> <input type="checkbox"/> Post September 11, 2001 (September 11 – Present) <input type="checkbox"/> Persian Gulf Era (August 1991 – September 10, 2001) <input type="checkbox"/> Post Vietnam (May 1975 – July 1991) <input type="checkbox"/> Vietnam Era (August 1964 – April 1975) <input type="checkbox"/> Between Korean and Vietnam War (February 1955 – July 1964) <input type="checkbox"/> Korean War (June 1950 – January 1955) <input type="checkbox"/> Between WWII and Korean War (August 1947 – May 1950) <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused				
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<b>Length of Stay in Prior Residence</b> <input type="checkbox"/> One week or less <input type="checkbox"/> More than 1 wk., less than 1 mos. <input type="checkbox"/> 1 to 3 mos. <input type="checkbox"/> More than 3 mos., less than 1 yr. <input type="checkbox"/> 1 yr. or longer <input type="checkbox"/> Don't know <input type="checkbox"/> Refused	<b>Prior Residence (Where did the client stay the night before your program enrollment?)</b> <input type="checkbox"/> Emergency shelter (include hotel or motel pd. w/emergency funds) <input type="checkbox"/> Transitional housing for homeless persons (including homeless youth) <input type="checkbox"/> Permanent housing for formerly homeless persons (SHP, S+C, SRO Mod Rehab) <input type="checkbox"/> Staying or living in a family member's room, apartment or house <input type="checkbox"/> Staying or living in a friend's member's room, apartment or house <input type="checkbox"/> Hotel or motel paid without emergency shelter voucher <input type="checkbox"/> Place not meant for habitation (vehicle/abandoned house) <input type="checkbox"/> Safe Haven <input type="checkbox"/> Rental by client, VASH subsidy <input type="checkbox"/> Psychiatric hospital or other psychiatric facility <input type="checkbox"/> Rental by client, with other (non-VASH) ongoing housing subsidy <input type="checkbox"/> Owned by client, with ongoing housing subsidy <input type="checkbox"/> Substance abuse treatment facility or detox center <input type="checkbox"/> Hospital (non-psychiatric) <input type="checkbox"/> Jail, prison, juvenile detention facility <input type="checkbox"/> Domestic Violence Shelter <input type="checkbox"/> Foster care home or foster care group home <input type="checkbox"/> Rental by client, no ongoing housing subsidy <input type="checkbox"/> Owned by client, no ongoing housing subsidy <input type="checkbox"/> Other <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused						
<b>Housing Status</b> <input type="checkbox"/> Literally homeless <input type="checkbox"/> Imminently losing housing <input type="checkbox"/> Unstably housed and at risk of losing housing <input type="checkbox"/> Stably housed <input type="checkbox"/> Don't know <input type="checkbox"/> Refused  <b>Zip Code of last PERMANENT residence of 90 days or more</b> _____  <b>City</b> _____  <b>State</b> _____							

<b>Name:</b> _____ <b>Chronic Homelessness Assessment: Must meet requirements in all three categories.</b> <input type="checkbox"/> Unaccompanied individual <b>Housing Status</b> <input type="checkbox"/> Continuously homeless for a year or more <input type="checkbox"/> 4 episodes of homelessness in the past 3 years <b>Disabling Condition</b> <input type="checkbox"/> Substance Use Disorder <input type="checkbox"/> Serious Mental Illness <input type="checkbox"/> Developmental Disability <input type="checkbox"/> Chronic Physical Illness or Disability		<b>Domestic violence experience:</b> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused If yes, how long ago? <input type="checkbox"/> Within the past three months <input type="checkbox"/> Three to six months <input type="checkbox"/> From six to twelve months ago <input type="checkbox"/> More than a year ago <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused																												
<b>Special Needs/HMIS Barriers</b> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Alcohol abuse               <div style="margin-left: 20px;"> <input type="checkbox"/> Rec'ing Services/Treatment ___Yes ___No  <input type="checkbox"/> Condition is indefinite? ___Yes ___No             </div> <input type="checkbox"/> Drug abuse               <div style="margin-left: 20px;"> <input type="checkbox"/> Rec'ing Services/Treatment ___Yes ___No  <input type="checkbox"/> Condition is indefinite? ___Yes ___No             </div> <input type="checkbox"/> Mental Health               <div style="margin-left: 20px;"> <input type="checkbox"/> Rec'ing Services/Treatment ___Yes ___No  <input type="checkbox"/> Condition is indefinite? ___Yes ___No             </div> </div> <div style="width: 45%;"> <input type="checkbox"/> No Barriers  <input type="checkbox"/> Chronic Health Condition  <input type="checkbox"/> Developmental disability  <input type="checkbox"/> HIV/AIDS  <input type="checkbox"/> Physical Disability             </div> </div>																														
Income received from any source in past 30 days? ___Yes ___No ___Don't Know ___Refused <b>Source of Income at Entrance (amount/month)</b> <b>Cash income:</b> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Child support \$ _____  <input type="checkbox"/> Employment \$ _____  <input type="checkbox"/> Social Security Disability \$ _____  <input type="checkbox"/> Social Security Retirement \$ _____  <input type="checkbox"/> Supplemental Security Income \$ _____  <input type="checkbox"/> TANF \$ _____  <input type="checkbox"/> Unemployment \$ _____  <input type="checkbox"/> Private Disability Insurance \$ _____  <input type="checkbox"/> Veterans Disability \$ _____  <input type="checkbox"/> Veterans Pension \$ _____  <input type="checkbox"/> Workers Comp. \$ _____  <input type="checkbox"/> General Assistance \$ _____  <input type="checkbox"/> Other Pension \$ _____             </div> <div style="width: 45%;"></div> </div>		Non-cash benefit received from any source in past 30 days? ___Yes ___No ___Don't Know ___Refused <b>Source of Income at Entrance (amount/month)</b> <b>Non-cash Income:</b> <div style="display: flex; justify-content: space-between;"> <div style="width: 45%;"> <input type="checkbox"/> Advanced Earned Income Tax Credit  <input type="checkbox"/> Food stamps (SNAP) \$ _____  <input type="checkbox"/> Medicaid _____  <input type="checkbox"/> Medicare _____  <input type="checkbox"/> State Children's Health Insurance _____  <input type="checkbox"/> Special Supp. Nutrition (WIC) _____  <input type="checkbox"/> Section 8, Public Housing _____  <input type="checkbox"/> Temporary Rental Asst. \$ _____  <input type="checkbox"/> Veterans Benefits _____  <input type="checkbox"/> Veterans Healthcare _____  <input type="checkbox"/> TANF Child Care _____  <input type="checkbox"/> TANF Transportation _____  <input type="checkbox"/> Other TANF Services _____  <input type="checkbox"/> Other non-cash _____  <input type="checkbox"/> Other source _____             </div> <div style="width: 45%;"></div> </div>																												
<b>Employment Assessment:</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 20%;">Employed</td> <td style="width: 20%;">Hours worked</td> <td style="width: 20%;">Tenure</td> <td style="width: 40%;"></td> </tr> <tr> <td><input type="checkbox"/> Yes</td> <td>_____</td> <td><input type="checkbox"/> Permanent</td> <td><input type="checkbox"/> Don't Know</td> </tr> <tr> <td><input type="checkbox"/> No</td> <td></td> <td><input type="checkbox"/> Temporary</td> <td><input type="checkbox"/> Refused</td> </tr> <tr> <td></td> <td></td> <td><input type="checkbox"/> Seasonal</td> <td></td> </tr> </table>			Employed	Hours worked	Tenure		<input type="checkbox"/> Yes	_____	<input type="checkbox"/> Permanent	<input type="checkbox"/> Don't Know	<input type="checkbox"/> No		<input type="checkbox"/> Temporary	<input type="checkbox"/> Refused			<input type="checkbox"/> Seasonal													
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<b>Highest Level of Education Completed:</b> <input type="checkbox"/> No school completed <input type="checkbox"/> Nursery school to 4 <sup>th</sup> grade <input type="checkbox"/> 5 <sup>th</sup> or 6 <sup>th</sup> grade <input type="checkbox"/> 7 <sup>th</sup> or 8 <sup>th</sup> grade <input type="checkbox"/> 9 <sup>th</sup> grade <input type="checkbox"/> 10 <sup>th</sup> grade <input type="checkbox"/> 11 <sup>th</sup> grade <input type="checkbox"/> 12 <sup>th</sup> grade, no diploma <input type="checkbox"/> High school diploma <input type="checkbox"/> GED <input type="checkbox"/> Post-secondary school <div style="margin-left: 20px;"> <input type="checkbox"/> Associates Degree  <input type="checkbox"/> Bachelor's  <input type="checkbox"/> Masters  <input type="checkbox"/> Doctorate  <input type="checkbox"/> Other graduate/professional  <input type="checkbox"/> Certificate or advanced training or skilled artisan  <input type="checkbox"/> Don't know  <input type="checkbox"/> Refused         </div> <input type="checkbox"/> Don't Know <input type="checkbox"/> Refused	<b>Health Assessment:</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 50%;">General Health Status</td> <td style="width: 50%;">Pregnancy Status</td> </tr> <tr> <td><input type="checkbox"/> Excellent</td> <td><input type="checkbox"/> Yes</td> </tr> <tr> <td><input type="checkbox"/> Very Good</td> <td><input type="checkbox"/> No</td> </tr> <tr> <td><input type="checkbox"/> Good</td> <td><input type="checkbox"/> Don't Know</td> </tr> <tr> <td><input type="checkbox"/> Fair</td> <td><input type="checkbox"/> Refused</td> </tr> <tr> <td><input type="checkbox"/> Poor</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Don't Know</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Refused</td> <td></td> </tr> </table>		General Health Status	Pregnancy Status	<input type="checkbox"/> Excellent	<input type="checkbox"/> Yes	<input type="checkbox"/> Very Good	<input type="checkbox"/> No	<input type="checkbox"/> Good	<input type="checkbox"/> Don't Know	<input type="checkbox"/> Fair	<input type="checkbox"/> Refused	<input type="checkbox"/> Poor		<input type="checkbox"/> Don't Know		<input type="checkbox"/> Refused													
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	<b>Child Education Assessment:</b> <table style="width: 100%; border: none;"> <tr> <td style="width: 40%;">Highest grade completed</td> <td style="width: 60%;">Type of School</td> </tr> <tr> <td><input type="checkbox"/> Excellent</td> <td><input type="checkbox"/> Public School</td> </tr> <tr> <td><input type="checkbox"/> Very Good</td> <td><input type="checkbox"/> Home School</td> </tr> <tr> <td><input type="checkbox"/> Good</td> <td><input type="checkbox"/> Charter</td> </tr> <tr> <td><input type="checkbox"/> Fair</td> <td><input type="checkbox"/> Parochial or Other</td> </tr> <tr> <td><input type="checkbox"/> Poor</td> <td><input type="checkbox"/> Private School</td> </tr> <tr> <td><input type="checkbox"/> Don't Know</td> <td><input type="checkbox"/> Technical/Career</td> </tr> <tr> <td><input type="checkbox"/> Refused</td> <td><input type="checkbox"/> Don't Know</td> </tr> <tr> <td></td> <td><input type="checkbox"/> Refused</td> </tr> <tr> <td>Current Enrollment Status</td> <td></td> </tr> <tr> <td><input type="checkbox"/> Yes</td> <td></td> </tr> <tr> <td><input type="checkbox"/> No</td> <td>Connected to McKinney-Vento Liaison</td> </tr> <tr> <td><input type="checkbox"/> Don't Know</td> <td><input type="checkbox"/> Yes</td> </tr> <tr> <td><input type="checkbox"/> Refused</td> <td><input type="checkbox"/> No</td> </tr> </table>		Highest grade completed	Type of School	<input type="checkbox"/> Excellent	<input type="checkbox"/> Public School	<input type="checkbox"/> Very Good	<input type="checkbox"/> Home School	<input type="checkbox"/> Good	<input type="checkbox"/> Charter	<input type="checkbox"/> Fair	<input type="checkbox"/> Parochial or Other	<input type="checkbox"/> Poor	<input type="checkbox"/> Private School	<input type="checkbox"/> Don't Know	<input type="checkbox"/> Technical/Career	<input type="checkbox"/> Refused	<input type="checkbox"/> Don't Know		<input type="checkbox"/> Refused	Current Enrollment Status		<input type="checkbox"/> Yes		<input type="checkbox"/> No	Connected to McKinney-Vento Liaison	<input type="checkbox"/> Don't Know	<input type="checkbox"/> Yes	<input type="checkbox"/> Refused	<input type="checkbox"/> No
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